

Application Data Sheet

Application Information

Application number::	09/410,825
Filing Date::	10/1/1999
Application Type::	Regular
Subject Matter::	Utility
Suggested classification::	
Suggested Group Art Unit::	
CD-ROM or CD-R?::	None
Computer Readable Form (CRF)?::	No
Title::	INVESTMENT PORTFOLIO TRACKING SYSTEM AND METHOD
Attorney Docket Number::	027756-0101
Request for Early Publication?::	No
Request for Non-Publication?::	No
Suggested Drawing Figure::	8
Total Drawing Sheets::	44
Small Entity?::	Yes
Petition included?::	No
Secrecy Order in Parent Appl.?::	No

Applicant Information

Applicant Authority Type::	Inventor
Primary Citizenship Country::	US
Status::	Full Capacity
Given Name::	Arthur Willard

Family Name:: Chaffee
City of Residence:: Del Mar
State or Province of Residence:: CA
Country of Residence:: US
Street of mailing address:: 2237 Del Mar Scenic Parkway
City of mailing address:: Del Mar
State or Province of mailing address:: CA
Postal or Zip Code of mailing address:: 92014

Correspondence Information

Name:: Ronald Coslick
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City of mailing address:: Los Angeles
State or Province of mailing address:: California
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E-Mail address:: PTOMailLosAngeles@foley.com

Representative Information

Representative Customer Number::	23392	
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Domestic Priority Information

Application::	Continuity Type::	Parent Application::	Parent Filing Date::

Foreign Priority Information

Country::	Application number::	Filing Date::	Priority Claimed::

Assignee Information

Assignee Name::

Summa LP Applications